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L A W Y E R S

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,  
Debtors.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING THIRTY-FOURTH  
OMNIBUS OBJECTION OF THE  
USACM LIQUIDATING TRUST TO  
CLAIMS ASSERTING SECURED  
STATUS**

**PLEASE TAKE NOTICE** that an Order Sustaining Thirty-Fourth Omnibus Objection of The USACM Liquidating Trust to Claims Asserting Secured Status [DE 4958] was entered on the 10<sup>th</sup> day of October 2007, a true and correct copy of which is attached hereto as Exhibit 1.

RESPECTFULLY SUBMITTED October 15, 2007.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

**LEWIS AND ROCA LLP**

By /s/ RC (#006593)  
Susan M. Freeman  
Rob Charles  
*Attorneys for USACM Liquidating Trust*

**PROOF OF SERVICE**

Copy of the foregoing mailed by First  
Class, US Mail, postage prepaid, on  
October 15, 2007 to the parties listed on  
Exhibit A to the attached order.

/s/ Christine E. Laurel  
Christine E. Laurel  
Lewis and Roca